

## Fund merger - Handelsbanken Swedish Short Term Assets Shares

We regularly review our selection of funds to ensure a good range of fund offerings to you as a shareholder. Consequently, we have made the decision to merge Handelsbanken Swedish Short Term Assets Shares<sup>1</sup> (Merging fund) currently domiciled in Luxembourg with Handelsbanken Kortränta (Acquiring fund), which is a similar fund registered in Sweden. The merger will be implemented on [November 10, 2018](#).

How does this impact me and do I need to take any action?

You do not need to take any action as a result of the merger, the primary difference is that the Acquiring fund is registered in Sweden.

Your holdings in Swedish Short Term Assets Shares will be automatically moved to Kortränta on the day of the merger.

The merger does not result in any changes to the investment focus, given that both funds invest in interest-bearing securities issued by Swedish issuers denominated in currencies within the Organisation for Economic Co-operation and Development (OECD). There will not be any changes made to the management fee, risk level<sup>2</sup> or investment focus. Additional information is available in the Appendix, *Details of the Merger*.

- Take note of the attached fact sheet for the Acquiring fund.
- Any monthly savings from an account at Handelsbanken will be automatically moved to the Acquiring fund. Refer to the Appendix, *Details of the Merger*, for information about monthly savings from an account in another bank.
- The last day for trading in Handelsbanken Swedish Short Term Assets Shares is [October 31, 2018](#) (no later than the cut-off time of 16.00). The transferred holdings will be available again for trading on [November 12, 2018](#).
- If you do not want to participate in the merger, you have the right to sell your shares – as always, free of charge – during the 30 days prior to the merger. However, the sale of fund shares can result in a capital gains tax, refer to the Appendix, *Details of the Merger*.
- The merger does not result in any tax implications for shareholders with tax residency in Sweden.

### Additional information

Further information about the merger and the implications for monthly savings is available in the Appendix, *Details of the Merger*. The fact sheet for the Acquiring fund, Kortränta, is also attached. The information brochure and fund rules will be available at the time of the merger at: [www.handelsbanken.lu/funds](http://www.handelsbanken.lu/funds).

If you have any questions, please contact your Handelsbanken branch office or Handelsbanken Direkt at 0771-77 88 99 for personal service 24 hours a day.

Yours sincerely,

Handelsbanken

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<sup>1</sup> Market name Handelsbanken Lux Kortränta

<sup>2</sup> Risk indicator 1 of 7, as of 02 15, 2018.