

Important information - Råvarufonden will be merged with Global Index Criteria

We have made the decision to consolidate, i.e., merge, Handelsbanken Råvarufond (merging fund) and Handelsbanken Global Index Criteria (acquiring fund). As a result of the merger, your existing holdings in Råvarufonden will be transferred to the acquiring fund. The merger will be implemented on February 13, 2021.

What is the impact of the merger?

- Your investment with commodity exposure will terminate and instead the fund will invest in the global equity market.
- The risk level will be lower (5/7) relative to your existing investment (6/7)
- The management fee will be lowered: Råvarufonden has a management fee of 0.7%, while Global Index Criteria has a management fee of 0.4%¹.

The merger is due to customers' declining interest in commodities. At the same time, our efforts to adapt our range of funds to sustainability is a contributing factor to the decision as major parts of Råvarufonden has exposure to fossil fuels. The acquiring fund is a global index fund, with an index that only includes companies that fulfill enhanced sustainability requirements. Additional information about our sustainability requirements is available in the "*Details of the merger*" document as well as in the prospectus, which are available at www.handelsbanken.se/funds.

Do I need to take action?

Your fund units will be automatically transferred to Global Index Criteria on the date of the merger. We suggest that you read the attached fact sheet for Global Index Criteria².

- In conjunction with the merger, your holdings will not be available for trading for several days. The last day for trading in Råvarufonden is February 5, 2021, and your holdings will become available for trading again on February 15, 2021.
- If you have monthly savings from an account at another bank, you will need to redirect the savings yourself after the merger. Monthly savings from an account in Handelsbanken will be switched automatically to Global Index Criteria.
- If you do not wish to participate in the merger, you have the right to sell your fund units free of charge no later than February 5, 2021. The sale of fund units can result in a capital gains tax

¹ The management fee refers to the A1 and B1 share classes; the management fees for the other share classes is available at www.handelsbanken.se/funds.

² The fact sheet refers to the A1 share class; the fact sheet for the other share classes in the fund is available at www.handelsbanken.se/funds.

- The merger does not result in any tax implications for unit holders with tax residency in Sweden.
- Any accrued income in the merging fund will be transferred to the acquiring fund since these are included in the net asset value (NAV) of the merging fund. Any accrued income in the acquiring fund will not be impacted by the merger.
- The merger will result in an increased volume in the acquiring fund, although this will not result in any dilution effects for the unit holders. The merger does not result in any differences in the rights of the unit holders.

Additional information

Unit holders have the right to obtain additional information about the merger, as well as have the right to request a copy of the opinion prepared by our external auditor for the review of the merger plan.

In-depth information about the merger and additional effects on monthly savings are included in the attachment, "Details of the Merger." The prospectus and fund rules are available at www.handelsbanken.se/funds.

Sincerely,

Handelsbanken Fonder