



LÄNSFÖRSÄKRINGAR BANK AB (publ)

(Incorporated with limited liability in Sweden under corporate registration number 516401-9878)

EUR 5,000,000,000

Euro Medium Term Note Programme

Due from One month from the date of original issue

This Supplement (the **Supplement**) to the Base Prospectus dated 2 April 2025, as supplemented by the supplement dated 28 April 2025 (together, the **Base Prospectus**), constitutes a prospectus supplement for the purposes of Article 23(1) of the Prospectus Regulation and is prepared in connection with the EUR 5,000,000,000 Euro Medium Term Note Programme established by Länsförsäkringar Bank AB (publ) (the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Purpose of the Supplement

The purpose of this Supplement is (a) to incorporate by reference the Issuer's unaudited consolidated interim report as at and for the six month period ended 30 June 2025 (the **Q2 Interim Report**); (b) to reflect certain updates to the Description of the Issuer; and (c) to include a new "Significant Change" statement.

1. Q2 Interim Report

On 22 July 2025, the Issuer published the Q2 Interim Report (available at <https://mb.cision.com/Main/152/4209930/3587724.pdf>), which includes the information set out at the following pages:

Income statement – Group	Page 9
Statement of comprehensive income – Group	Page 9
Balance sheet – Group	Page 10
Cash-flow statement in summary, indirect method – Group	Page 11
Statement of changes in shareholders' equity – Group	Page 12
Notes – Group	Pages 13 to 24
Review report	Page 34
Definitions	Page 35

Any non-incorporated parts of the Q2 Interim Report (which, for the avoidance of doubt, means any parts not listed in the cross-reference list above) are either deemed not relevant for an investor or are otherwise contained elsewhere in the Base Prospectus.

The Q2 Interim Report is an English translation of the original report in the Swedish language and the Issuer accepts responsibility for the English translation of the Q2 Interim Report.

A copy of the Q2 Interim Report has been filed with the *Commission de Surveillance du Secteur Financier* and, by virtue of this Supplement, the relevant pages of the Q2 Interim Report that are included in the cross-reference list above are incorporated by reference in, and form part of, the Base Prospectus. Copies of this Supplement, the Base Prospectus and all documents incorporated by reference in the Base Prospectus and this Supplement are available on the website of the Issuer at <https://www.lansforsakringar.se/stockholm/other-languages/english/about-lansforsakringar/lansforsakringar-bank/terms-of-usage-for-emtn-base-prospectus/prospectus-euro-medium-term-notes/> and will also be published on the website of the Luxembourg Stock Exchange at <http://www.luxse.com/>.

2. Updates to Description of the Issuer

- (a) The below text shall be included as a new paragraph under the heading "Recent Developments" on page 107 of the Base Prospectus:

"Acquisition of SAVR AB

On 30 June 2025, the Issuer agreed to acquire SAVR AB, which offers a digital platform for trading in funds and shares. The acquisition, which is subject to approval of the Swedish FSA, strengthens the Bank Group's position in the savings market and will enable an enhanced customer experience going forward. The acquisition is expected to be completed in 2025, and is expected to have only a marginal effect on the Bank Group's financial position."

- (b) The section entitled "Board of Directors" under the heading "Management and Employees" on pages 107 to 108 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

"Board of Directors

Name and Role

Björn Dalemo

Born 1975

Acting President of Länsförsäkringar AB (publ)

Board Chairman since 2025

Maria Engholm

Born 1967

Board Chairman of Dalarnas Försäkringsbolag and President of HSB Mälardalarna ekonomisk förening

Board member since 2025

Agnes Fabricius

Born 1972

President of Länsförsäkringar Skåne

Board member since 2025

Emil Källström

Born 1987

President of SEKAB BioFuels & Chemicals AB

Board member since 2022

Niklas Larsson

Born 1970

President of Länsförsäkringar Göinge-Kristianstad

Principal Outside Activities

Board Chairman of Länsförsäkringar Fondliv Försäkringsaktiebolag (publ), Försäkringsaktiebolaget Agria (publ) and Länsförsäkringar Hälso tjänster AB. Board member of LF Sak Fastighets AB, Svensk Försäkring and FAO (Försäkringsbranschens Arbetsgivareorganisation).

Board Chairman of HSB Hyresrätt i Mälardalarna AB and Dalarnas Försäkringsbolags Förvaltningsaktiebolag.

Board Chairman of Länskap Skåne AB, Länshem Skåne AB and Skåne Service & Sanering AB. Board member of LFant AB.

Board member of stiftelsen Chalmers tekniska högskola and IKEM-Innovations-och kemi-industrierna i Sverige AB.

Board member of Länsförsäkringar Fondförvaltning AB, LF Affärsservice Sydost AB and in subsidiaries of Länsförsäkringar Göinge-Kristianstad.

Board member since 2021

Lars Rådström

Born 1967

President of Länsförsäkringar Jämtland

Board member since 2024

Board Chairman of Länsförsäkringar Jämtland Fastigheter AB. Board member of Hällefors Tierp Skogar AB and Lansa Fastigheter AB.

Örjan Söderberg

Born 1952

Board Chairman of Länsförsäkringar Gotland,
Business Consultant

Board member since 2025

Deputy board member of Vindbolaget i När AB.

Anna-Lena Wretman

Born 1967

President of Länsförsäkringar Älvsborg

Board member since 2025

Board member of Älvsborgs Larmcentral AB, Skadedjursbekämpning i Väst AB, Sejfa AB and LFant AB.

Lisa-Maria Carensjö

Born 1984

Employee representative since 2021

N/A.

Joar Lind

Born 1998

Employee representative since 2025

N/A."

3. Update of General Information

Item (2) under the heading "General Information" on page 120 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

"(2) There has been no significant change in the financial performance or position of the Issuer or of the Bank Group since 30 June 2025."

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement and any supplement to the Base Prospectus previously issued, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus which may affect the assessment of any Notes.