

Stockholm 1st July 2025

## Information about fund changes

**Spiltan Realinvest Global is merging with Spiltan Globalfond Investmentbolag**

*Information for you as an investor in Spiltan Globalfond Investmentbolag*

### Summary of important information

The Spiltan Realinvest Global fund will be merged into the Spiltan Globalfond Investmentbolag fund. **Your holdings in Spiltan Globalfond Investmentbolag will not be affected, and no action is required on your part.** The fund, Spiltan Globalfond Investmentbolag, remains open to trading throughout the entire period of the merger. The merger will take place on 29 September.

### 1. The background and the purpose of the merger

At Spiltan Fonder AB (Spiltan), we continuously work to develop and refine our fund range. Based on that, the board of Spiltan has decided to merge Spiltan Realinvest Global with Spiltan Globalfond Investmentbolag. Further information about the merger and what it entails for you as a unit holder is provided below.

The merger is in this case a so-called merger through absorption where Spiltan Globalfond Investmentbolag acts as the absorbing fund and Spiltan Realinvest Global acts as the absorbed fund. The merger entails that all assets and liabilities of Spiltan Realinvest Global are transferred to Spiltan Globalfond Investmentbolag followed by compensation in the form of new units in Spiltan Globalfond Investmentbolag to the unit holders of Spiltan Realinvest Global.

The unit holders of Spiltan Realinvest Global will therefore automatically receive new units in Spiltan Globalfond Investmentbolag which will correspond to the value of the old units in Spiltan Realinvest Global. Spiltan Realinvest Global will not further exist after the merger.

### 2. The consequences for you as a unit holder in Spiltan Globalfond Investmentbolag

For existing unit holders in Spiltan Globalfond Investmentbolag, the merger will not result in any changes, except that the fund will receive new unitholders in connection with the merger. The merger will not lead to any dilution effects, and the assets, including accrued income, in Spiltan Realinvest Global will be carried over to Spiltan Globalfond Investmentbolag by the fund's depository, which is Swedbank AB (publ).

### 3. Timeframe for the merger

- The decision from Swedish Supervisory Authority was received on 13th June 2025
- The merger day is 29th September 2025
- The last day to trade units in Spiltan Realinvest Global (and for any redemptions or exchanges by unit holders who do not wish to participate in the merger) is 18 September 2025.
- Trading of the newly issued units in Spiltan Globalfond Investmentbolag may take place starting from the merger date, i.e., from 29 September 2025.

As a unit holder in Spiltan Globalfond Investmentbolag, you also have the right to access the audit report issued by the fund management company's auditor in connection with the merger. Please contact our customer service department using the contact details provided to request a copy of the report.

If you have any questions, do not hesitate to contact our customer service at **08-545 813 40** or via email [fonder@spiltanfonder.se](mailto:fonder@spiltanfonder.se).

Kind regards,

SPILTAN FONDER AB