

## FINAL TERMS

27 January 2017

### LÄNSFÖRSÄKRINGAR HYPOTEK AB (PUBL)

Issue of GBP 50,000,000 Floating Rate Covered Notes due January 2022  
under the €5,000,000,000

### Euro Medium Term Covered Note Programme

#### PART A — CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes other than VPS Notes set forth in the Base Prospectus dated 28 June 2016 and the supplements to it dated 22 July 2016 and 28 October 2016 which together constitute a base prospectus for the purposes of the Prospectus Directive (the **Base Prospectus**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus has been published on the website of the Luxembourg Stock Exchange, [www.bourse.lu](http://www.bourse.lu).

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|----|--|---|
| 1. | (a) Series Number:   | 1027  |
|    | (b) Tranche Number:  | 1   |
|    | (c) Date on which the Notes will be consolidated and form a single Series: | Not Applicable  |
| 2. | Specified Currency or Currencies:  | Pounds Sterling ( <b>GBP</b> )                              |
| 3. | Aggregate Nominal Amount:  |   |
|    | (a) Series:  | GBP 50,000,000  |
|    | (b) Tranche:   | GBP 50,000,000  |
| 4. | Issue Price:   | 100.00 per cent. of the Aggregate Nominal Amount            |
| 5. | (a) Specified Denominations:   | GBP 100,000   |
|    | (b) Calculation Amount:  | GBP 100,000   |
| 6. | (a) Issue Date:  | 31 January 2017   |
|    | (b) Interest Commencement Date:  | Issue Date  |
| 7. | Maturity Date:   | Interest Payment Date falling in or nearest to January 2022 |
| 8. | Extended Final Maturity:   | Not Applicable  |
| 9. | Extended Final Maturity Date:  | Not Applicable  |

10. Interest Basis: In respect of the period from (and including) the Interest Commencement Date to (but excluding) the Maturity Date:  
3 month GBP LIBOR + 0.38 per cent.  
Floating Rate  
(see paragraph 16 below)
11. Redemption Basis: Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
12. Change of Interest Basis: Not Applicable
13. Call Options: Not Applicable
14. Date [Board] approval for issuance of Notes obtained: Not Applicable

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15. Fixed Rate Note Provisions: Not Applicable
16. Floating Rate Note Provisions: Applicable from (and including) the Interest Commencement Date to (but excluding) the Maturity Date
- (a) Specified Period(s)/Specified Interest Payment Dates: 31 January, 30 April, 31 July and 31 October in each year from, and including, 30 April 2017 to, and including, the Maturity Date, subject to adjustment in accordance with the Business Day Convention set out in (b) nedan
- (b) Business Day Convention: Modified Following Business Day Convention
- (c) Additional Business Centre(s): Stockholm
- (d) Manner in which the Rate of Interest and Interest Amount is to be determined: Screen Rate Determination
- (e) Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent): Not Applicable
- (f) Screen Rate Determination: Applicable
- Reference Rate: 3 month GBP LIBOR
  - Interest Determination Date(s): First day of each Interest Period
  - Relevant Screen Page: Reuters Page LIBOR01
- (g) ISDA Determination: Not Applicable
- (h) Linear Interpolation: Not Applicable

- (i) Margin(s): Plus 0.38 per cent. per annum  
(j) Minimum Rate of Interest: Not Applicable  
(k) Maximum Rate of Interest: Not Applicable  
(l) Day Count Fraction: Actual/365 (Sterling)

17. Zero Coupon Note Provisions Not Applicable  
18. Extended Final Maturity Interest Provisions: Not Applicable

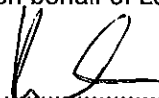

**PROVISIONS RELATING TO REDEMPTION**

19. Issuer Call: Not Applicable  
20. Final Redemption Amount: GBP 100,000 per Calculation Amount

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

21. Form of Notes:  
(a) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event  
(b) New Global Note: Yes  
22. Additional Financial Centre(s): Stockholm  
23. Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No

Signed on behalf of Länsförsäkringar Hypotek AB (publ):

By:  .....   
*Duly authorised* Erland Genarp

**Martin Rydén**

## PART B — OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Listing and Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Luxembourg Stock Exchange's regulated market and to be listed on the Official List of the Luxembourg Stock Exchange with effect from 31 January 2017
- (ii) Estimate of total expenses related to admission to trading: EUR 2,300

### 2. RATINGS

Ratings: The Notes to be issued are expected to be rated Aaa by Moody's Investors Service Limited (**Moody's**) and AAA by Standard & Poor's Credit Market Services Europe Limited (**S&P**)

Moody's and S&P are each established in the European Union and are each registered under Regulation (EC) No. 1060/2009 (as amended). As such Moody's and S&P are each included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with such Regulation.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Royal Bank of Scotland plc (trading as NatWest Markets) and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. YIELD (*Fixed Rate Notes only*)

Indication of yield: Not Applicable

### 5. OPERATIONAL INFORMATION

- (i) ISIN: XS1558130917
- (ii) Common Code: 155813091
- (iii) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, S.A. and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery against payment
- (v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable

- (vi) Intended to be held in a manner which would allow Eurosystem eligibility: Yes
- Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
- (vii) U.S. Selling Restrictions: Reg. S Compliance Category 2; TEFRA D