

## FINAL TERMS

Dated 11 April 2016

### LÄNSFÖRSÄKRINGAR HYPOTEK AB (PUBL)

Issue of €500,000,000 0.25 per cent. Covered Notes due 2023  
under the €5,000,000,000  
Euro Medium Term Covered Note Programme

#### PART A — CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes other than VPS Notes set forth in the Base Prospectus dated 12 June 2015 and the supplements to it dated 22 July 2015, 27 October 2015 and 12 February 2016 which together constitute a base prospectus for the purposes of the Prospectus Directive (the **Base Prospectus**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus has been published on the website of the Luxembourg Stock Exchange, [www.bourse.lu](http://www.bourse.lu).

- |    |     |   |  |
|----|-----|---|--|
| 1. | (a) | Series Number:  | 1026   |
|    | (b) | Tranche Number:   | 1  |
|    | (c) | Date on which the Notes will be consolidated and form a single Series | Not Applicable   |
| 2. |     | Specified Currency or Currencies:                                     | euro (€)   |
| 3. |     | Aggregate Nominal Amount:   |  |
|    | (a) | Series:   | €500,000,000   |
|    | (b) | Tranche:  | €500,000,000   |
| 4. |     | Issue Price:  | 99.323 per cent. of the Aggregate Nominal Amount   |
| 5. | (a) | Specified Denominations:  | €100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No Notes in definitive form will be issued with a denomination above €199,000. |
|    | (b) | Calculation Amount  | €1,000   |
| 6. | (a) | Issue Date:   | 12 April 2016  |
|    | (b) | Interest Commencement Date:   | Issue Date   |
| 7. |     | Maturity Date:  | 12 April 2023  |

- |     |   |  |
|-----|---|--|
| 8.  | Interest Basis:                                     | 0.25 per cent. Fixed Rate<br>(see paragraph 13 below)  |
| 9.  | Redemption Basis:                                   | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount |
| 10. | Change of Interest Basis:                           | Not Applicable   |
| 11. | Call Options:                                       | Not Applicable   |
| 12. | Date Board approval for issuance of Notes obtained: | 16 April 2015  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |     |   |  |
|-----|---|--|
| 13. | Fixed Rate Note Provisions  | Applicable   |
|     | (a) Rate(s) of Interest:  | 0.25 per cent. per annum payable in arrear on each Interest Payment Date |
|     | (b) Interest Payment Date(s):   | 12 April in each year up to and including the Maturity Date              |
|     | (c) Fixed Coupon Amount(s):<br><i>(Applicable to Notes in definitive form.)</i> | €2.50 per Calculation Amount   |
|     | (d) Broken Amount(s)<br><i>(Applicable to Notes in definitive form.)</i>        | Not Applicable   |
|     | (e) Day Count Fraction:   | Actual/Actual (ICMA)   |
|     | (f) Determination Date(s):  | 12 April in each year  |
| 14. | Floating Rate Note Provisions   | Not Applicable   |
| 15. | Zero Coupon Note Provisions   | Not Applicable   |

**PROVISIONS RELATING TO REDEMPTION**

- |     |                          |                               |
|-----|--------------------------|-------------------------------|
| 16. | Issuer Call:             | Not Applicable                |
| 17. | Final Redemption Amount: | €1,000 per Calculation Amount |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- |     |                |  |
|-----|----------------|--|
| 18. | Form of Notes: |  |
|-----|----------------|--|

- (a) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event
- (b) New Global Note: Yes
19. Additional Financial Centre(s): Stockholm
20. Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No

Signed on behalf of Länsförsäkringar Hypotek AB (publ):

By:

*Duly authorised*

**Martin Rydén**

**Erland Genarp**

## PART B — OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Listing and Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Luxembourg Stock Exchange's regulated market and to be listed on the Official List of the Luxembourg Stock Exchange with effect from 12 April 2016.
- (ii) Estimate of total expenses related to admission to trading: €4,445

### 2. RATINGS

Ratings: The Notes to be issued are expected to be rated Aaa by Moody's Investors Service Limited (**Moody's**) and AAA by Standard & Poor's Credit Market Services Europe Limited (**S&P**).

Each of Moody's and S&P is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended). As such each of Moody's and S&P is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with such Regulation.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. YIELD

Indication of yield: 0.348 per cent. per annum

### 5. OPERATIONAL INFORMATION

- (i) ISIN: XS1394065756
- (ii) Common Code: 139406575
- (iii) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société Not Applicable

anonyme and the relevant  
identification number(s):

- |       |   |   |
|-------|---|---|
| (iv)  | Delivery:   | Delivery against payment  |
| (v)   | Names and addresses of additional<br>Paying Agent(s) (if any):                  | Not Applicable  |
| (vi)  | Intended to be held in a manner<br>which would allow Eurosystem<br>eligibility: | Yes<br><br>Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |
| (vii) | U.S. Selling Restrictions:  | Reg. S Compliance Category 2; TEFRA D   |