

## FINAL TERMS

Dated 3 May 2013

### LÄNSFÖRSÄKRINGAR HYPOTEK AB (PUBL)

**Issue of €500,000,000 1.125 per cent. Covered Notes due 2020  
under the €4,000,000,000  
Euro Medium Term Covered Note Programme**

#### PART A — CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes other than VPS Notes set forth in the Base Prospectus dated 31 May 2012 which, as supplemented by the supplements to the Base Prospectus dated 6 September 2012, 5 November 2012, 14 February 2013 and 26 April 2013 (the **Supplements**), constitutes a base prospectus for the purposes of Directive 2003/71/EC (the **Prospectus Directive**) as amended (which includes the amendments made by Directive 2010/73/EU (the **2010 PD Amending Directive**)). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus, as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus, as so supplemented. The Base Prospectus and the Supplements are available for viewing during normal business hours at and copies may be obtained from the registered office of the Issuer and the specified offices of the Paying Agents for the time being in London and Luxembourg. The Base Prospectus, the Supplements and, in the case of Notes admitted to trading on the regulated market of the Luxembourg Stock Exchange, the applicable Final Terms will also be published on the website of the Luxembourg Stock Exchange, [www.bourse.lu](http://www.bourse.lu).

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|----|-----------------------------------|---|
| 1. | Issuer:                           | Länsförsäkringar Hypotek AB (publ)  |
| 2. | (a) Series Number:                | 1019  |
|    | (b) Tranche Number:               | 1   |
| 3. | Specified Currency or Currencies: | Euro (“€”)  |
| 4. | Aggregate Nominal Amount:         |   |
|    | (a) Series:                       | €500,000,000  |
|    | (b) Tranche:                      | €500,000,000  |
| 5. | Issue Price:                      | 99.439 per cent. of the Aggregate Nominal Amount  |
| 6. | (a) Specified Denominations:      | €100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No Notes in definitive form will be issued with a denomination above €199,000 |
|    | (b) Calculation Amount            | €1,000  |

7.	(a)	Issue Date:	7 May 2013
	(b)	Interest Commencement Date:	Issue Date
8.		Maturity Date:	7 May 2020
9.		Interest Basis:	1.125 per cent. Fixed Rate (further particulars specified below)
10.		Redemption/Payment Basis:	Redemption at par
11.		Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12.		Call Options:	Not Applicable
13.		Date Board approval for issuance of Notes obtained:	15 June 2012
14.		Method of distribution:	Syndicated

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15.		Fixed Rate Note Provisions	Applicable
	(a)	Rate of Interest:	1.125 per cent. per annum payable annually in arrear
	(b)	Interest Payment Date:	7 May in each year up to and including the Maturity Date
	(c)	Fixed Coupon Amount:	€11.25 per Calculation Amount
	(d)	Broken Amount	Not Applicable
	(e)	Day Count Fraction:	Actual/Actual (ICMA)
	(f)	Determination Date:	7 May in each year
	(g)	Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
16.		Floating Rate Note Provisions	Not Applicable
17.		Zero Coupon Note Provisions	Not Applicable
18.		Index Linked Interest Note Provisions	Not Applicable
19.		Dual Currency Interest Note Provisions	Not Applicable

## **PROVISIONS RELATING TO REDEMPTION**

20. Issuer Call: Not Applicable
21. Final Redemption Amount: €1,000 per Calculation Amount

## **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

22. Form of Notes:
- (a) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event
- (b) New Global Note: Yes
23. Additional Financial Centre(s) or other special provisions relating to Payment Days: Not Applicable
24. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No
25. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not Applicable
26. Details relating to Instalment Notes:
- (a) Instalment Amount(s): Not Applicable
- (b) Instalment Date(s): Not Applicable
27. Redenomination applicable: Redenomination not applicable
28. Other final terms: Not Applicable

## **DISTRIBUTION**

29. (a) If syndicated, names of Managers: UBS Limited  
Danske Bank A/S  
Landesbank Baden-Württemberg  
The Royal Bank of Scotland plc
- (b) Date of Subscription Agreement: 3 May 2013
- (c) Stabilising Manager(s) (if any): Not Applicable

30. If non-syndicated, name of relevant Dealer: Not Applicable
31. U.S. Selling Restrictions: Reg. S Compliance Category; TEFRA D
32. Additional selling restrictions: Not Applicable

#### PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue and admission to trading on the Luxembourg Stock Exchange's regulated market and for listing on the official List of the Luxembourg Stock Exchange of the Notes described herein pursuant to the €4,000,000,000 Euro Medium Term Covered Note Programme of Länsförsäkringar Hypotek AB (publ).

#### RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of Länsförsäkringar Hypotek AB (publ):

By:

.....  
*Duly authorised*

Erland Genarp



Martin Rydin

## PART B — OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Listing and Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Luxembourg Stock Exchange's regulated market and to be listed on the Official List of the Luxembourg Stock Exchange with effect from 7 May 2013
- (ii) Estimate of total expenses related to admission to trading: €4,445

### 2. RATINGS

Ratings: The Notes to be issued are expected to be rated Aaa by Moody's Investor Service Limited (**Moody's**) and AAA by Standard & Poor's Credit Market Services Europe Limited (**S&P**)

Each of Moody's and S&P is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended). As such each of Moody's and S&P is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with such Regulation.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 4. YIELD

Indication of yield: 1.209 per cent.

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### 5. OPERATIONAL INFORMATION

- (i) ISIN Code: XS0926822189
- (ii) Common Code: 092682218
- (iii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant: Not Applicable

identification number(s):

- |      |   |   |
|------|---|---|
| (iv) | Delivery:   | Delivery against payment  |
| (v)  | Names and addresses of additional Paying Agent(s) (if any):               | Not Applicable  |
| (vi) | Intended to be held in a manner which would allow Eurosystem eligibility: | Yes.<br><br>Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria. |