



LÄNSFÖRSÄKRINGAR HYPOTEK AB (publ)

(Incorporated with limited liability in Sweden under corporate registration number 556244-1781)

EUR 6,000,000,000

Euro Medium Term Covered Note Programme

This Supplement (the **Supplement**) to the Base Prospectus dated 30 March 2021 (the **Base Prospectus**) constitutes a prospectus supplement for the purposes of Article 23(1) of the Prospectus Regulation and is prepared in connection with the EUR 6,000,000,000 Euro Medium Term Covered Note Programme established by Länsförsäkringar Hypotek AB (publ) (the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of the Supplement

The purpose of this Supplement is (a) to incorporate by reference the Issuer's unaudited non-consolidated interim report as at and for the three month period ended 31 March 2021 (the **Q1 Interim Report**); and (b) to include a new "Significant or Material Change" statement.

1. Q1 Interim Report

On 29 April 2021, the Issuer published the Q1 Interim Report (available at <https://mb.cision.com/Main/152/3336864/1410046.pdf>), which includes the information set out at the following pages:

Income Statement	Page 6
Statement of Comprehensive Income	Page 6
Balance Sheet	Page 7
Cash-Flow Statement in Summary, Indirect Method	Page 8
Statement of Changes in Shareholders' Equity	Page 9
Notes	Pages 10 to 17
Review Report	Page 19
Definitions	Page 20

Any non-incorporated parts of the Q1 Interim Report (which, for the avoidance of doubt, means any parts not listed in the cross-reference list above) are either deemed not relevant for an investor or are otherwise contained elsewhere in the Base Prospectus.

The Q1 Interim Report is an English translation of the original report in the Swedish language and the Issuer accepts responsibility for the English translation of the Q1 Interim Report.

A copy of the Q1 Interim Report has been filed with the *Commission de Surveillance du Secteur Financier* and, by virtue of this Supplement, the relevant pages of the Q1 Interim Report that are included in the cross-reference list above are incorporated by reference in, and form part of, the Base Prospectus. Copies of this Supplement, the Base Prospectus and all documents incorporated by reference in the Base Prospectus are

available on the website of the Issuer at <https://www.lansforsakringar.se/stockholm/other-languages/english/about-lansforsakringar/lansforsakringar-hypotek/terms-of-usage-for-emtn-base-prospectus/prospectus-euro-medium-term-notes/> and will also be published on the website of the Luxembourg Stock Exchange at www.bourse.lu.

2. Update of General Information

The paragraph entitled "Significant or Material Change" on page 128 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

"Significant or Material Change

There has been no significant change in the financial performance or position of the Issuer or of the Issuer's group since 31 March 2021 and, save as disclosed in the risk factor entitled "*Risks relating to disruptions in the global credit markets and economy*", there has been no material adverse change in the financial position or prospects of the Issuer since 31 December 2020."

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.