



LÄNSFÖRSÄKRINGAR BANK AB (publ)

(Incorporated with limited liability in Sweden under corporate registration number 516401-9878)

EUR 5,000,000,000

Euro Medium Term Note Programme

Due from One month from the date of original issue

This Supplement (the **Supplement**) to the Base Prospectus dated 2 April 2025 (the **Base Prospectus**) constitutes a prospectus supplement for the purposes of Article 23(1) of the Prospectus Regulation and is prepared in connection with the EUR 5,000,000,000 Euro Medium Term Note Programme established by Länsförsäkringar Bank AB (publ) (the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Purpose of the Supplement

The purpose of this Supplement is (a) to incorporate by reference the Issuer's unaudited consolidated interim report as at and for the three month period ended 31 March 2025 (the **Q1 Interim Report**); (b) to reflect certain updates to the Description of the Issuer; and (c) to include a new "Significant Change" statement.

1. Q1 Interim Report

On 24 April 2025, the Issuer published the Q1 Interim Report (available at <https://mb.cision.com/Main/152/4139734/3407349.pdf>), which includes the information set out at the following pages:

Income statement – Group	Page 9
Statement of comprehensive income – Group	Page 9
Balance sheet – Group	Page 10
Cash-flow statement in summary, indirect method – Group	Page 11
Statement of changes in shareholders' equity – Group	Page 12
Notes – Group	Pages 13 to 24
Review report	Page 34
Definitions	Page 35

Any non-incorporated parts of the Q1 Interim Report (which, for the avoidance of doubt, means any parts not listed in the cross-reference list above) are either deemed not relevant for an investor or are otherwise contained elsewhere in the Base Prospectus.

The Q1 Interim Report is an English translation of the original report in the Swedish language and the Issuer accepts responsibility for the English translation of the Q1 Interim Report.

A copy of the Q1 Interim Report has been filed with the *Commission de Surveillance du Secteur Financier* and, by virtue of this Supplement, the relevant pages of the Q1 Interim Report that are included in the cross-reference list above are incorporated by reference in, and form part of, the Base Prospectus. Copies of this Supplement, the Base Prospectus and all documents incorporated by reference in the Base Prospectus and this Supplement are available on the website of the Issuer at <https://www.lansforsakringar.se/stockholm/other-languages/english/about-lansforsakringar/lansforsakringar-bank/terms-of-usage-for-emptn-base-prospectus/prospectus-euro-medium-term-notes/> and will also be published on the website of the Luxembourg Stock Exchange at <http://www.luxse.com/>.

2. Updates to Description of the Issuer

- (a) So far as the context admits, references to "Wasa Kredit AB" and "Wasa Kredit" in the Base Prospectus shall be deleted and replaced with "Länsförsäkringar Finans AB" and "Länsförsäkringar Finans" respectively.
- (b) The section entitled "Executive Management" under the heading "Management and Employees" on pages 108 to 109 of the Base Prospectus shall be deleted in their entirety and replaced with the following:

"Executive Management"

Name and Role

Martin Rydin

Born 1968
Acting President and CFO.
Employed since 2012.

Markus Gustafsson

Born 1978
Chief Risk Officer.
Employed since 2021.

Susanne Calner

Born 1969
Head of CEO office.
Employed since 2012.

Rebekka Lindstedt

Born 1976
Head of Financial Crime Prevention.
Employed since 2024.

Bengt Clemedtson

Born 1964
Head of Customer & Market.
Employed since 2006.

Tobias Ternstedt

Born 1972
Head of Product, process, operations & IT.
Employed since 2010.

John Svensson

Born 1965
Head of Credit.
Employed since 2024.

Åsa Wallenberg

Principal Outside Activities

Board Chairman of Länsförsäkringar Hypotek AB and Länsförsäkringar Finans AB. Board member of Länsförsäkringar Fondförvaltning AB.

N/A.

N/A.

N/A.

N/A.

Board member of Finansiell ID-teknik AB.

N/A.

N/A.

Born 1972
President of Länsförsäkringar Fondförvaltning AB.
Employed since 2023.

Thomas Högväg N/A.

Born 1968
President of Wasa Kredit AB.
Employed since 2018.

Anders Larsson N/A.

Born 1965
President of Länsförsäkringar Hypotek AB.
Employed since 1997.

The business address of each member of the Issuer's Board of Directors and Executive Management is Tegeluddsvägen 11-13, SE-106 50 Stockholm, Sweden."

3. Update of General Information

Item (2) under the heading "General Information" on page 120 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

"(2) There has been no significant change in the financial performance or position of the Issuer or of the Bank Group since 31 March 2025."

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus which may affect the assessment of any Notes.