

SUPPLEMENT DATED 13 FEBRUARY 2024 TO THE BASE PROSPECTUS DATED 30 MARCH 2023



LÄNSFÖRSÄKRINGAR HYPOTEK AB (publ)

(Incorporated with limited liability in Sweden under corporate registration number 556244-1781)

EUR 6,000,000,000

Euro Medium Term Covered Note Programme

This Supplement (the **Supplement**) to the Base Prospectus dated 30 March 2023, as supplemented by the supplement dated 25 July 2023 (together, the **Base Prospectus**), constitutes a prospectus supplement for the purposes of Article 23(1) of the Prospectus Regulation and is prepared in connection with the EUR 6,000,000,000 Euro Medium Term Covered Note Programme established by Länsförsäkringar Hypotek AB (publ) (the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of the Supplement

The purpose of this Supplement is (a) to incorporate by reference the Issuer's unaudited non-consolidated year-end report as at and for the twelve month period ended 31 December 2023 (the **2023 Year-End Report**); and (b) to include a new "Significant or Material Change" statement.

1. 2023 Year-End Report

On 9 February 2024, the Issuer published the 2023 Year-End Report (available at <https://mb.cision.com/Main/152/3925778/2594545.pdf>), which includes the information set out at the following pages:

| | |
|---|----------------|
| Income statement | Page 7 |
| Statement of comprehensive income | Page 7 |
| Balance sheet | Page 8 |
| Cash-flow statement in summary, indirect method | Page 9 |
| Statement of changes in Shareholders' equity | Page 10 |
| Notes | Pages 11 to 18 |
| Review report | Page 20 |
| Definitions | Page 21 |

The 2023 Year-End Report is an interim report published by the Issuer following the completion of the fourth quarter of 2023 and also contains unaudited non-consolidated results for the twelve month period ended 31 December 2023 which, for the avoidance of doubt, is considered interim financial information by the European Securities and Markets Authority.

Any non-incorporated parts of the 2023 Year-End Report (which, for the avoidance of doubt, means any parts not listed in the cross-reference list above) are either deemed not relevant for an investor or are otherwise contained elsewhere in the Base Prospectus.

The 2023 Year-End Report is an English translation of the original report in the Swedish language and the Issuer accepts responsibility for the English translation of the 2023 Year-End Report.

A copy of the 2023 Year-End Report has been filed with the *Commission de Surveillance du Secteur Financier* and, by virtue of this Supplement, the relevant pages of the 2023 Year-End Report that are included in the cross-reference list above are incorporated by reference in, and form part of, the Base Prospectus. Copies of this Supplement, the Base Prospectus and all documents incorporated by reference in the Base Prospectus are available on the website of the Issuer at <https://www.lansforsakringar.se/stockholm/other-languages/english/about-lansforsakringar/lansforsakringar-hypotek/terms-of-usage-for-emt-n-base-prospectus/prospectus-euro-medium-term-notes/> and will also be published on the website of the Luxembourg Stock Exchange at www.luxse.com.

2. Update of General Information

The paragraph entitled "Significant or Material Change" on page 137 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

"Significant or Material Change

There has been no significant change in the financial performance or position of the Issuer or of the Issuer's group since 31 December 2023 and, save as disclosed in the risk factor, "*Risks relating to disruptions in the global credit markets and economy*", there has been no material adverse change in the prospects of the Issuer since 31 December 2022."

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement and any supplement to the Base Prospectus previously issued, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus which may affect the assessment of any Notes.