

SUPPLEMENT DATED 12 FEBRUARY 2025 TO THE BASE PROSPECTUS DATED 28 MARCH 2024



LÄNSFÖRSÄKRINGAR BANK AB (publ)

(Incorporated with limited liability in Sweden under corporate registration number 516401-9878)

EUR 5,000,000,000

Euro Medium Term Note Programme

Due from One month from the date of original issue

This Supplement (the **Supplement**) to the Base Prospectus dated 28 March 2024, as supplemented by the supplements dated 26 April 2024, 12 August 2024 and 24 October 2024 (together, the **Base Prospectus**), constitutes a prospectus supplement for the purposes of Article 23(1) of the Prospectus Regulation and is prepared in connection with the EUR 5,000,000,000 Euro Medium Term Note Programme established by Länsförsäkringar Bank AB (publ) (the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Purpose of the Supplement

The purpose of this Supplement is (a) to incorporate by reference the Issuer's unaudited consolidated year-end report as at and for the twelve month period ended 31 December 2024 (the **2024 Year-End Report**); (b) to reflect changes in the Executive Management of the Issuer; and (c) to include a new "Significant Change" statement.

1. 2024 Year-End Report

On 11 February 2025, the Issuer published the 2024 Year-End Report (available at <https://mb.cision.com/Main/152/4103658/3257723.pdf>), which includes the information set out at the following pages:

Income statement – Group	Page 9
Statement of comprehensive income – Group	Page 9
Balance sheet – Group	Page 10
Cash-flow statement in summary, indirect method – Group	Page 11
Statement of changes in shareholders' equity – Group	Page 12
Notes – Group	Pages 13 to 24
Review report	Page 34
Definitions	Page 35

The 2024 Year-End Report is an interim report published by the Issuer following the completion of the fourth quarter of 2024 and also contains unaudited consolidated results for the twelve month period ended 31 December 2024 which, for the avoidance of doubt, is considered interim financial information by the European Securities and Markets Authority.

Any non-incorporated parts of the 2024 Year-End Report (which, for the avoidance of doubt, means any parts not listed in the cross-reference list above) are either deemed not relevant for an investor or are otherwise contained elsewhere in the Base Prospectus.

The 2024 Year-End Report is an English translation of the original report in the Swedish language and the Issuer accepts responsibility for the English translation of the 2024 Year-End Report.

A copy of the 2024 Year-End Report has been filed with the *Commission de Surveillance du Secteur Financier* and, by virtue of this Supplement, the relevant pages of the 2024 Year-End Report that are included in the cross-reference list above are incorporated by reference in, and form part of, the Base Prospectus. Copies of this Supplement, the Base Prospectus and all documents incorporated by reference in the Base Prospectus and this Supplement are available on the website of the Issuer at <https://www.lansforsakringar.se/stockholm/other-languages/english/about-lansforsakringar/lansforsakringar-bank/terms-of-usage-for-emtn-base-prospectus/prospectus-euro-medium-term-notes/> and will also be published on the website of the Luxembourg Stock Exchange at <http://www.luxse.com/>.

2. Update of Description of the Issuer

The table entitled "Executive Management" under the heading "Management and Employees" on pages 106 to 107 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

"Executive Management"

Name and Role	Principal Outside Activities
<i>Sven Eggefalk</i> Born 1969 President. Employed since 2018.	Board Chairman of Länsförsäkringar Hypotek AB and Wasa Kredit AB. Board member of Länsförsäkringar Fondförvaltning, Länsförsäkringar Fastighetsförmedling AB and Svenska Bankföreningen.
<i>Martin Rydin</i> Born 1968 CFO. Employed since 2012.	N/A
<i>Markus Gustafsson</i> Born 1978 Chief Risk Officer. Employed since 2021.	N/A
<i>Susanne Calner</i> Born 1969 Head of CEO office. Employed since 2012.	N/A
<i>Rebekka Lindstedt</i> Born 1976 Chief Financial Crime Prevention. Employed since 2024.	N/A
<i>Bengt Clemedtson</i> Born 1964 Head of Customer & Market. Employed since 2006.	N/A
<i>Tobias Ternstedt</i> Born 1972 Head of Product, process, operations & IT. Employed since 2010.	Board member of Finansiell ID-teknik AB.

<i>John Svensson</i> Born 1965 Head of Credit. Employed since 2024.	N/A
<i>Åsa Wallenberg</i> Born 1972 President of Länsförsäkringar Fondförvaltning AB. Employed since 2023.	N/A
<i>Thomas Högväg</i> Born 1968 President of Wasa Kredit AB. Employed since 2018.	N/A
<i>Anders Larsson</i> Born 1965 President of Länsförsäkringar Hypotek AB. Employed since 1997.	N/A"

3. Update of General Information

Item (2) under the heading "General Information" on page 118 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

"(2) There has been no significant change in the financial performance or position of the Issuer or of the Bank Group since 31 December 2024."

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement and any supplement to the Base Prospectus previously issued, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus which may affect the assessment of any Notes.