

SUPPLEMENT DATED 13 FEBRUARY 2024 TO THE BASE PROSPECTUS DATED 30 MARCH 2023



LÄNSFÖRSÄKRINGAR BANK AB (publ)

(Incorporated with limited liability in Sweden under corporate registration number 516401-9878)

EUR 5,000,000,000

Euro Medium Term Note Programme

Due from One month from the date of original issue

This Supplement (the **Supplement**) to the Base Prospectus dated 30 March 2023, as supplemented by the supplements dated 25 April 2023, 25 July 2023 and 30 October 2023 (together, the **Base Prospectus**), constitutes a prospectus supplement for the purposes of Article 23(1) of the Prospectus Regulation and is prepared in connection with the EUR 5,000,000,000 Euro Medium Term Note Programme established by Länsförsäkringar Bank AB (publ) (the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Purpose of the Supplement

The purpose of this Supplement is (a) to incorporate by reference the Issuer's unaudited consolidated year-end report as at and for the twelve month period ended 31 December 2023 (the **2023 Year-End Report**); and (b) to include a new "Significant Change" statement.

1. 2023 Year-End Report

On 9 February 2024, the Issuer published the 2023 Year-End Report (available at <https://mb.cision.com/Main/152/3925757/2594583.pdf>), which includes the information set out at the following pages:

| | |
|---|----------------|
| Income statement – Group | Page 9 |
| Statement of comprehensive income – Group | Page 9 |
| Balance sheet – Group | Page 10 |
| Cash-flow statement in summary, indirect method – Group | Page 11 |
| Statement of changes in shareholders' equity – Group | Page 12 |
| Notes – Group | Pages 13 to 24 |
| Review report | Page 34 |
| Definitions | Page 35 |

The 2023 Year-End Report is an interim report published by the Issuer following the completion of the fourth quarter of 2023 and also contains unaudited consolidated results for the twelve month period ended 31 December 2023 which, for the avoidance of doubt, is considered interim financial information by the European Securities and Markets Authority.

Any non-incorporated parts of the 2023 Year-End Report (which, for the avoidance of doubt, means any parts not listed in the cross-reference list above) are either deemed not relevant for an investor or are otherwise contained elsewhere in the Base Prospectus.

The 2023 Year-End Report is an English translation of the original report in the Swedish language and the Issuer accepts responsibility for the English translation of the 2023 Year-End Report.

A copy of the 2023 Year-End Report has been filed with the *Commission de Surveillance du Secteur Financier* and, by virtue of this Supplement, the relevant pages of the 2023 Year-End Report that are included in the cross-reference list above are incorporated by reference in, and form part of, the Base Prospectus. Copies of this Supplement, the Base Prospectus and all documents incorporated by reference in the Base Prospectus are available on the website of the Issuer at <https://www.lansforsakringar.se/stockholm/other-languages/english/about-lansforsakringar/lansforsakringar-bank/terms-of-usage-for-emptn-base-prospectus/prospectus-euro-medium-term-notes/> and will also be published on the website of the Luxembourg Stock Exchange at <http://www.luxse.com/>.

2. Update of General Information

Item (2) under the heading "General Information" on page 121 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

“(2) There has been no significant change in the financial performance or position of the Issuer or of the Bank Group since 31 December 2023.”

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement and any supplement to the Base Prospectus previously issued, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus which may affect the assessment of any Notes.